

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 29, 2003

REGISTRATION NO.: 24503

BONDS ISSUED BY: Cass County, Missouri

AMOUNT OF ISSUE: \$367,000.00

COUNTY: of Cass

DATE OF ISSUE: December 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing improvements pursuant to Sections 67.453 to 67.475, RSMo
(Shiloh Estates, Countryside Acres, Knights View, Hidden Oaks, Heather
Heights, Walnut Grove and Chadwick-Hedge Neighborhood Improvement District
Projects)

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.800%	\$ 67,000.00	03/01/2005
2.150%	65,000.00	03/01/2006
2.450%	70,000.00	03/01/2007
2.800%	70,000.00	03/01/2008
3.100%	70,000.00	03/01/2009
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
4.000%	25,000.00	03/01/2014

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Leawood, Kansas

PURCHASE PRICE: \$360,577.50

INTEREST RATE: 3.3900%

ASSESSED VALUATION: \$775,426,255

INDEBTEDNESS: (Including this issue) \$650,253

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable